

REPORTING FACT SHEET FY 2009

SYMRISE GROUP

in € m	FY 2008	FY 2009	Change at AR in %	Change at LC in %
Sales	1,319.9	1,362.0	3.2	2.7
Gross profit ¹⁾	557.5	567.1	2	1
EBITDA	262.5	245.6	-6	-7
EBITDA margin in %	19.9	18.0		
Normalized EBITDA margin in % ¹⁾	19.9	19.5		
EBIT	187.0	163.0	-13	-13
EBIT margin in %	14.2	12.0		
Depreciation	40.9	44.7		
Amortization of recipes	34.6	37.9		
Depreciation and amortization	75.5	82.6		
Financial result	52.2	46.3		
Profit before tax	134.8	116.7	-13	-13
Net income	90.4	84.3	-7	
Adjusted net income ²⁾	120.8	130.6	8	8
Earnings per share in €	0.76	0.71	-7	
Adjusted earnings per share in € ²⁾	1.02	1.11	8	8
Restructuring costs	0.0	19.9		
R&D expenses ¹⁾	86.2	91.6	6	5
R&D expenses in % of sales ¹⁾	6.5	6.7		
CAPEX ³⁾	52.5	56.7		
Operating free cashflow	123.4	166.6		
Operating cashflow	153.1	225.7		

DIVISIONS

Scent & Care				
Sales	671.8	682.3	1.6	1.0
Share of Group sales in %	50.9	50.1		
EBITDA	130.2	109.0	-16	-17
EBITDA margin	19.4	16.0		
Normalized EBITDA margin in % ¹⁾	19.4	18.0		
Flavor & Nutrition				
Sales	648.1	679.7	4.9	4.5
Share of Group sales in %	49.1	49.9		
EBITDA	132.3	136.6	3	3
EBITDA margin	20.4	20.1		
Normalized EBITDA margin in % ¹⁾	20.4	21.0		

REGIONAL SALES SPLIT FOR THE GROUP

EAME	705.5	679.5	-4	-3
in % of Group sales	53.4	50.0		
North America (including Mexico)	257.2	293.2	14	12
in % of Group sales	19.5	21.5		
Asia/Pacific	262.2	282.5	8	5
in % of Group sales	19.9	20.7		
South America	95.0	106.8	12	17
in % of Group sales	7.2	7.8		

	December 31, 2008	December 31, 2009		
Total assets	1,890.6	1,895.2		
Equity	648.4	689.0		
Equity ratio in % of total equity and liabilities	34.3	36.4		
Net debt (incl. pensions)	833.6	773.4		
Net debt (incl. pensions)/EBITDA	3.2	3.1		
Net debt	641.6	574.0		
Net debt/EBITDA	2.4	2.3		
Employees (FTE, balance sheet date)	5,097	4,954		

¹⁾ without restructuring costs

²⁾ adjustments include amortization of recipes, non-interest finance charges, one-time tax effects and restructuring costs

³⁾ Accounts for additions in the assets table