

REPORTING FACT SHEET

Q1 2010

SYMRISE GROUP

in € m	Q1 2009	Q1 2010	%	Change at LC in %
Sales	346.7	391.0	12.8	13.2
Gross profit	143.4	172.7	20	21
EBITDA ¹⁾	61.0	83.3	42	49
EBITDA margin in % ¹⁾	17.6	21.3		
EBIT	38.1	62.5	64	76
EBIT margin in %	11.0	16.0		
Depreciation and amortization	20.6	20.8		
Financial result	8.2	8.8		
Profit before tax	29.9	53.7	80	
Net income for the period	20.9	40.4	93	
Earnings per share in €	0.18	0.34	93	
R&D expenses	23.5	26.6	13	11
R&D expenses in % of sales	6.8	6.8		
CAPEX	12.5	14.9		
Operating Cash Flow	45.0	17.6		

DIVISIONS

Scent & Care				
Sales	179.8	204.8	13.9	14.1
Share of Group sales in %	51.9	52.4		
EBITDA ¹⁾	28.7	41.1		
EBITDA margin in % ¹⁾	15.9	20.1		

Flavor & Nutrition				
Sales	166.9	186.2	11.6	12.3
Share of Group sales in %	48.1	47.6		
EBITDA ¹⁾	32.4	42.2		
EBITDA margin in % ¹⁾	19.4	22.7		

REGIONAL SALES SPLIT FOR THE GROUP

EAME	171.3	196.3	15	14
in % of Group sales	49.4	50.2		
Asia/Pacific	70.4	83.0	18	17
in % of Group sales	20.3	21.2		
North America (without Mexico)	67.0	71.0	6	13
in % of Group sales	19.3	18.2		
Latin America (incl. Mexico)	38.0	40.7	7	4
in % of Group sales	11.0	10.4		

	December 31, 2009	March 31, 2010		
Total assets	1,895.2	1,981.0		
Equity	689.0	760.2		
Equity ratio in %	36.4	38.4		
Net debt (incl. pensions)	773.4	786.4		
Net debt (incl. pensions)/EBITDA	3.1	2.9		
Net debt	574.0	582.6		
Net debt/EBITDA	2.3	2.2		
Employees (FTE, balance sheet date)	4,954	5,190		

¹⁾ adjusted for restructuring costs