

REPORTING FACT SHEET

HY/Q2 2009

SYMRISE GROUP

in € m	HY1 2008	HY1 2009	Change at AR in %	Change in LC in %	Q2 2008	Q2 2009	Change at AR in %	Change in LC in %
Sales	676.0	685.1	1.4	-0.8	338.0	338.5	0.1	-1.3
Gross profit	294.0	282.6	-4	-6	148.3	138.8	-6	-9
EBITDA	142.9	118.6	-17	-21	71.4	59.9	-16	-14
EBITDA margin in %	21.1	17.3			21.1	17.7		
Normalized EBITDA margin in % ¹⁾	21.1	18.9			21.1	20.2		
EBITA	123.6	96.5	-22	-26	61.6	48.6	-21	-19
EBITA margin in %	18.3	14.1			18.2	14.4		
EBIT	107.9	77.1	-29	-32	53.6	39.0	-27	-25
EBIT margin in %	16.0	11.2			15.9	11.5		
Depreciation	19.3	22.1			9.8	11.3		
Amortization	15.7	19.4			8.0	9.6		
Financial result	17.1	18.5			0.0	10.3		
Profit before tax	90.8	58.6	-35	-39	53.6	28.7	-46	-33
Net income	60.8	41.0	-33		35.9	20.1	-44	
Adjusted net income ²⁾	69.7	61.9	-11	-17	33.9	33.5	-1	0
Earnings per share in €	0.51	0.35	-33		0.30	0.17	-44	
Adjusted earnings per share in € ²⁾	0.59	0.52	-11	-17	0.29	0.28	-1	0
R&D expenses	43.1	45.8	6	3	22.3	22.4	1	-2
R&D expenses in % of sales	6.4	6.7			6.6	6.6		
CAPEX	18.3	23.1			9.5	10.6		
Operating free cashflow	22.6	62.8			13.2	35.5		

DIVISIONS

Scent & Care

Sales	342.7	343.6	0.3	-2.3	162.9	163.8	0.6	-1.2
Share of Group sales in %	50.7	50.1			48.2	48.4		
EBITDA	67.5	50.6	-25	-29	31.1	23.7	-24	-22
EBITDA margin in %	19.7	14.7			19.1	14.5		
Normalized EBITDA margin in % ¹⁾	19.7	16.8			19.1	17.8		
EBITA	57.8	40.4	-30	-34	26.1	18.5	-29	-27
EBITA margin in %	16.9	11.8			16.1	11.3		

Flavor & Nutrition

Sales	333.3	341.5	2.5	0.7	175.1	174.7	-0.3	-1.5
Share of Group sales in %	49.3	49.9			51.8	51.6		
EBITDA	75.4	68.0	-10	-14	40.3	36.2	-10	-8
EBITDA margin in %	22.6	19.9			23.0	20.7		
Normalized EBITDA margin in % ¹⁾	22.6	20.9			23.0	22.4		
EBITA	65.7	56.1	-15	-19	35.4	30.1	-15	-13
EBITA margin in %	19.7	16.4			20.2	17.2		

REGIONAL SALES SPLIT FOR THE GROUP

EAME	383.4	343.5	-10	-9	188.9	172.3	-9	-8
in % of Group sales	56.7	50.1			55.9	50.9		
Asia/Pacific	134.0	141.2	5	-1	66.5	70.8	6	1
in % of Group sales	19.8	20.6			19.7	20.9		
North America (including Mexico)	114.6	149.6	31	19	60.3	69.4	15	6
in % of Group sales	17.0	21.8			17.8	20.5		
South America	44.0	50.8	15	22	22.3	26.0	16	23
in % of Group sales	6.5	7.4			6.6	7.7		

December 31, 2008

June 30, 2009

Total assets	1,890.7	1,902.8						
Equity	648.4	638.3						
Equity ratio in % of total equity and liabilities	34.3	33.5						
Net debt (incl. pensions)	833.6	844.6						
Net debt (incl. pensions)/EBITDA	3.1	3.5						
Net debt	641.6	647.4						
Net debt/EBITDA	2.4	2.7						
Employees (FTE, balance sheet date)	5,097.0	5,015.0						

¹⁾ Adjusted for restructuring charges

²⁾ Adjustments include amortization of recipes, non-interest finance charges, one-time tax effects and restructuring charges