

REPORTING FACT SHEET

9M/Q3 2009

SYMRISE GROUP

in € m	9M 2008	9M 2009	Change at AR in %	Change at LC in %	Q3 2008	Q3 2009	Change at AR in %	Change at LC in %
Sales	1,009.5	1,037.5	2.8	1.3	333.5	352.4	5.7	5.6
Gross profit ¹⁾	439.1	433.2	-1	-3	145.1	150.5	4	7
EBITDA	211.5	190.8	-10	-11	68.9	72.2	5	12
EBITDA margin in %	21.0	18.4			20.7	20.5		
Normalized EBITDA margin in % ¹⁾	21.0	19.7			20.7	21.2		
EBITA	182.1	157.5	-14	-15	58.5	61.0	4	12
EBITA margin in %	18.0	15.2			17.5	17.3		
Normalized EBITA margin in % ¹⁾	18.0	16.5			17.5	18.0		
EBIT	158.5	130.9	-17	-18	50.6	53.8	6	16
EBIT margin in %	15.7	12.6			15.2	15.3		
Depreciation	29.4	33.2			10.4	11.2		
Amortization	23.6	26.7			7.9	7.2		
Financial result	31.8	32.1			14.7	13.6		
Profit before tax	126.7	98.8	-22	-21	35.9	40.2	12	27
Net income	84.9	70.4	-17		24.1	29.3	22	
Adjusted net income ²⁾	101.2	100.9	0	-2	31.4	39.0	24	36
Earnings per share in €	0.72	0.60	-17		0.20	0.25	22	
Adjusted earnings per share in € ²⁾	0.86	0.85	0	-2	0.27	0.33	24	36
Restructuring costs	0.0	13.3			0.0	2.6		
R&D expenses ¹⁾	64.6	67.4	4	2	21.6	21.6	0	0
R&D expenses in % of sales ¹⁾	6.4	6.5			6.5	6.1		
CAPEX	35.0	35.2			16.7	12.1		
Operating free cashflow	63.6	103.1			41.0	40.3		

DIVISIONS

Scent & Care

Sales	509.7	518.6	1.8	0.1	166.9	175.0	4.8	5.0
Share of Group sales in %	50.5	50.0			50.0	49.7		
EBITDA	102.7	85.0	-17	-18	35.3	34.4	-3	4
EBITDA margin in %	20.1	16.4			21.1	19.6		
Normalized EBITDA margin in % ¹⁾	20.1	18.1			21.1	20.5		
EBITA	87.9	69.1	-21	-22	30.1	28.7	-5	3
EBITA margin in %	17.2	13.3			18.0	16.4		

Flavor & Nutrition

Sales	499.8	518.9	3.8	2.6	166.4	177.4	6.5	6.3
Share of Group sales in %	49.5	50.0			50.0	50.3		
EBITDA	108.9	105.8	-3	-4	33.6	37.8	13	20
EBITDA margin in %	21.8	20.4			20.2	21.3		
Normalized EBITDA margin in % ¹⁾	21.8	21.3			20.2	22.0		
EBITA	94.2	88.4	-6	-7	28.5	32.3	14	23
EBITA margin in %	18.8	17.0			17.1	18.2		

REGIONAL SALES SPLIT FOR THE GROUP

EAME	556.5	518.7	-7	-6	173.3	175.2	1	2
in % of Group sales	55.1	50.0			52.0	49.7		
Asia/Pacific	202.0	213.2	6	0.5	68.0	71.9	6	3
in % of Group sales	20.0	20.5			20.4	20.4		
North America (including Mexico)	182.5	224.1	23	15	67.8	74.5	10	10
in % of Group sales	18.1	21.6			20.3	21.1		
South America	68.5	81.5	19	25	24.4	30.8	26	28
in % of Group sales	6.8	7.9			7.3	8.7		

December 31, 2008 September 30, 2009

Total assets	1,890.7	1,928.6		
Equity	648.4	660.3		
Equity ratio in % of total equity and liabilities	34.3	34.2		
Net debt (incl. pensions)	833.6	802.7		
Net debt (incl. pensions)/EBITDA	3.1	3.3		
Net debt	641.6	606.3		
Net debt/EBITDA	2.4	2.5		
Employees (FTE, balance sheet date)	5,097	4,990		

¹⁾ without restructuring costs

²⁾ adjustments include amortization of recipes, non-interest finance charges, one-time tax effects and restructuring costs